

PROTEUS MMX MOBILE USER MANUAL

EAGLE TECHNOLOGY, INC.



COPYRIGHT © 2018

Eagle Technology, Inc. All rights reserved.

In the preparation of the information contained in this document, we have attempted to offer the most current, correct and clearly expressed information possible. Nonetheless, inadvertent errors can occur.

THE INFORMATION CONTAINED IN THESE DOCUMENT IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESSED OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, ANY IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PURPOSE.

This document could include technical inaccuracies or typographical errors. Changes are periodically added to the information herein. Eagle Technology, Inc. and/or its respective distributors may make improvements and/or changes in the product(s) and/or the program(s) described herein at any time. In no event, shall Eagle Technology, Inc. and/or its respective distributors be liable for any special, indirect or consequential damages, or any damages whatsoever resulting from loss of use, data or profits. If you believe you have discovered an error, please share it with us so we may correct it as appropriate.

Printed in the USA.

Eagle Technology, Inc. 11019 North Towne Square Road Mequon, WI 53092 USA

Phone: +1-262-241-3845 In US: +1-800-388-3268 Fax: +1-262-241-5246

www.eaglecmms.com

support@eaglecmms.com

TRADEMARKS

Proteus, Proteus MMX, Proteus MMX Mobile and Proteus V are trademarks or registered trademarks of Eagle Technology, Inc. All other trademarks referenced are the property of their respective owner.

Revision 6/12/2018

1

CONTENTS

Introduction To Proteus MMX Mobile	4
About Proteus MMX Mobile	4
About This Manual	4
Workflow Overview	4
Technical Support	5
Using Proteus MMX Mobile	6
Logging In	6
Dashboard	7
Viewing Work Orders On Mobile	8
Editing/Updating Work Orders	10
Adding Tasks, Parts, Tools Or Pictures To A Work Order	12
To Add A Tasks To A Work Order	12
To Add A Part To A Work Order	13
To Add A Tool To A Work Order	14
To Add An Attachment To A Work Order	15
Creating New Work Orders	16
Close A Work Order	
Viewing Closed Work Orders	19
Inventory Transaction	20
Service Requests	22
Assets	24
Editing Assets	25
Creating Assets	25
Introduction To Proteus MMX Mobile Barcode Module	27
Overview	27
Using Proteus Mmx Mobile Barcode	27
Search Assets	27
Search Work Order By Asset	28
Search Work Order By Location	29
Search Location	29
Quick Add Part To Work Order	
Receiving	

Introduction To Proteus MMX Mobile Inspection Module	31
Overview	31
Using Proteus MMX Mobile Inpsection Module	31
Deleting & Modifying Inspection Records	33
Single Type Inspection	33
Group Type Inspection	33
Adding Questions To Group Inspection Type	34
Adding Additional Information To Inspection Record	34

ABOUT PROTEUS MMX MOBILE

Proteus MMX Mobile is a software application that provides real-time maintenance information such as work order and asset information from a tablet device or mobile smartphone. It provides a fast, accurate, and affordable system to collect information regarding parts, labor, causes, problem reporting, and more using a handheld device. Barcode technology and interactive software provide faster, more accurate, and standardized data entry. This will allow you to accomplish more every day by improving productivity. Supported mobile platforms include iOS versions 9.0 or later, Android 6.0 or later, or Windows 10 Surface Pro 4.

ABOUT THIS MANUAL

This manual is intended for users with a working knowledge of mobile computing platforms and the functionality of the built-in application that are included with these mobile devices. This includes navigation, the operation of the onscreen keyboards, scrolling up and down lists, opening pick-lists, displaying and using menus, using shortcut strokes and setting user preferences. These functions are discussed in the device manufacturer's user manual or handbook.

WORKFLOW OVERVIEW

Here is a brief description of the daily workflow for a typical user session with the Proteus MMX Mobile application.

Work order information is entered into the Proteus database and assigned to a specific employee.

Field technicians launch the Proteus MMX Mobile application on their mobile device. From the Dashboard screen, technicians can view all assigned work orders by selecting *Work Orders*.

They review their assigned work orders and the list of parts required to ensure that they have everything they need before heading out. They can also view the various work order descriptions, tasks lists, and scheduled dates, as well as any special instructions in the work order notes such as whether they need to be at a job location at a specific time. When their work is completed, the field personnel will enter the completion dates and the labor hours spent for each of the possible tasks on the work order. They can also record the quantities for any parts used and any other miscellaneous additional details and notes.

If there is a requirement to perform additional work not covered by the currently assigned list of work orders, field personnel can create new work order on the spot while still in the field.

Since this is a real-time connection:

- Work order information is updated immediately from the mobile device to the Proteus database for each work order after saving.
- New or revised work order information is updated from the Proteus database to the mobile device.
- Assets can be created and updated in real-time.
- Inventory/Stockroom Transactions are executed in real-time.

TECHNICAL SUPPORT

Any problems with either the software or the mobile device should be brought to the attention of your designated area supervisor or Database Administrator.

If you have a problem with the expected functioning of either the Proteus MMX Mobile application or the mobile device, contact your area supervisor or designated Database Administrator. This manual provides a guide for what to expect during normal operation of the Proteus MMX Mobile application.

A good internet connection is required for Proteus MMX Mobile to function properly, either by Wi-Fi or carrier data plan.

USING PROTEUS MMX MOBILE

The main functions of the Proteus MMX Mobile application are:

- 1. Real-time viewing, editing, creating, and searching assets.
- 2. Real-time viewing, editing, creating, and searching work orders.
- 3. Real-time creation, searching, and editing of assets and work orders via a barcode reader.
- 4. Receiving of items, either parts or assets, on purchase orders (requires additional purchasing functionality within Proteus MMX).

LOGGING IN

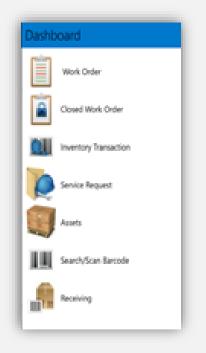
You will normally receive the Proteus MMX Website URL from your Proteus MMX administrator. The ability to modify fields or create new entries is dependent on the user's rights applied by the Administrator in Proteus MMX.

ProteuchMXX		- a ×
MMX Login		
MMX URL		
http://www.proteusmmx.net		
UserName		
User		Х
Password		
••••		
Remember Me 🗾		
	Login	
<u> </u>		

DASHBOARD

The Dashboard Welcome screen will be displayed.

The Dashboard screen will appear with the following categories:



VIEWING WORK ORDERS ON MOBILE

Before work orders can be accessed on the Proteus MMX Mobile application, the work order **MUST** be assigned to an employee using the Proteus MMX system and the assigned employee must have rights as a Mobile user.

1. Add the Employee in Proteus MMX as a Mobile User along with additional access (check-offs) to Assets, Work Orders, Closed Work Orders, etc.

ers		neals
Details Roles Mobile		
R Mobile User		
Assets	Work Orders	Gosed Work Orders
View Create Edit Delete	Create Edt Close	View
Service Requests	Receiving	Stodrooms
View Create Accept/Decline	View Receive	View Transaction

2. Ensure that the mobile device user is assigned the work order by accessing the desired work order in Proteus MMX and selecting the employee from the **Assigned To** drop-down list, or by assigning them to the tasks on the work order.

Work Order	20160817001	
Details Tasks and Labor Parts Tools Causes Email Attachments		
Work Order Number		
20560827001 Description		
Inspection of Food dispensers Activation Date	Assigned To	Required Date
P8/17/2016	Bruce Welderman	08/17/2016
Actual Downtime 0.00	Estimated Downtime 0.00	Shift
Cost Center Big Cat Bioinformatics and Genetics	Maintenance Code	Work Order Status
Work Started Date OB17/2016 OB17/2016	Priorby	Work Type
Completion Date	Requester	Miscellaneous Materials
Miscellaneous Labor Cost	Target 2223 - 1 (Asset Systems) Eagle Technology >> Main >>	Requester Full Name

3. Select *Work Orders* from the menu. The work orders assigned to the employee whose Username and Password were used to log into the Proteus MMX Mobile application will be listed.

Search or :	Scan Work Order Scan
WorkO	rderNumber: 20160913146
Target	Name: 19-FM-00284 (CLEANER VINYL)
WorkO	rderType: DemandMaintenance(HIGH - Production Down)
Descrip	otion: Abnormality Tag # 01872, 2 Knifes need to be replaced
WorkO	rderNumber: 20160913147
Target	Name: 19-FM-00284 (CLEANER VINYL)
WorkO	rderType: DemandMaintenance(HIGH - Production Down)
Descrip	otion: ABNORMALITY TAGS # 01850, 01851, 01857 = CHECK AND REPLACE AS N
WorkO	rderNumber: 20160913148
Target	Name: 19-FM-00284 (CLEANER VINYL)
WorkO	rderType: DemandMaintenance(HIGH - Production Down)

4. Select a work order from the list to display the **Work Order Actions.** Here the work order description and number are displayed.

ProtevsMMX	- a
/ork Order Details - 3100010	
etails Task/Labor Parts Tools Attachment	
Work Onder Number: 3100010	
Job Number:	
Description:	
wo -18 jan 0121	
Required Date:	
January 20 2017	
Work Started Date:	
January 17 2017 🏒	
Completion Date:	
4	
Estimated Downtime:	Actual Downtime:
0.0	0.0

Work Order Details – This allows the user to view the specific details of the work order.

Edit Work Order – This allows the user to edit the work order.

Tasks/Labor – This allows the user to view any tasks associated with the work order.

Parts – This allows the user to view any parts that have been assigned to the work order; the user can update the number of parts used on the work order.

Tools – This allows the user to view the Tools associated with the Work Order.

Close – This allows the user to close the current Work Order.

Attachments – This allows the user to view attachments associated with the work order such as schematic drawings, lock out/tag out procedures, equipment, and part images.

EDITING/UPDATING WORK ORDERS

Nearly all the fields within a work order can be edited and updated through the Proteus MMX Mobile application. The ability to edit these fields through mobile application is defined by the Administrator. The user must be enabled as a **Mobile User** in Proteus MMX to access the app, with appropriate permissions and roles. Most categories allow for slide-right advancement.

1. To edit a work order, select the work order from the list. A screen like the following will appear, displaying the Work Order Number, Assigned To, Target Asset, Type of Work Order, Activation Date, Cost Center, etc.

ProteucMMX	- 0 >
Nork Order Details - 3100010	
Netails Task/Labor Parts Tools Attachment	
Work Onder Number: 3100010 Job Number: Description:	
wo-18 jan 0121	
Required Date:	
January 20 2017	
Work Started Date:	
January 17 2017 🥖	
Completion Date:	
4	
Estimated Downtime:	Actual Downtime:
0.0	0.0

- To edit any of the fields, click on that field. This will display a screen like the following and allow the user to edit all fields. (Work Order Number is not an editable field). Maintenance Code, Priority, Work Order Requester, Misc. Labor Cost, Misc. Materials Cost, Shift, Status, and Work Type fields can all be edited by tapping the field.
- Once editing is complete, the work order will be updated by selecting the *Save* button at the top right of the screen, or at the bottom of the form after scrolling past all the fields. A confirmation message will then appear for acknowledgement. Tap OK.

Description – This will allow you to write a short description of the problem or the work to be done on the work order.

Required Date – Is the date that the work order is required to be performed by.

Work Started Date – Is the date that the work order is started.

Completion Date – The date the work order was completed.

Estimated Down Time – Is the estimated time the target equipment will be down or out of service while the task(s) of the work order are executed.

Actual Down Time – Is the actual time the target equipment was down or out of service for this task.

Miscellaneous Labor Cost – Cost of Labor

Miscellaneous Materials Cost – Cost of Materials

Assign to Employee – Employee required to carry out the work order.

Requester – Person who initiated/created the work order.

Cost Center – Cost center associated with the work order.

Facilities – Is the facility where the equipment is located.

Location – Is the location of the equipment.

Asset System – Is the asset system associated with the work order.

Asset - Is the asset associated with the work order.

Additional Details – This displays to the user any additional details the requester has written for the work order.

ADDING TASKS, PARTS, TOOLS OR PICTURES TO A WORK ORDER

TO ADD A TASKS TO A WORK ORDER, USE THE FOLLOWING STEPS:

- 1. From the Work Orders screen, select the desired work order.
- The Work Order Details screen will appear. From this screen, the user can add Tasks/Labor, Parts, Tools, and Attachments to the work order. To add a task, click on Task/Labor.

← ProtecoMdX	-	σ	×
Work Order Details - 3100010			
Details Task/Labor Parts Tools Attachment			
Search By Task Number Or Description			
Task Number: Task001 Estimated Hours: 4.00 See			1
This is step one			L
This is step two			L
This is step 3			L
Berless;			L
Click here to see full decription			L
Surt Stop Complete Hours Numm Completion Date			l
Employee Name: main-001			

- 3. The work order task list will appear. This is the list of tasks currently assigned to the work order. If you need to add a task, in the upper right corner you will see *3 black dots,* or a **More** option, click on that and then on *Add Task.*
- 4. Press the **Start** button, perform the task, press the **Stop** button; you may also enter the time it took to perform the task, hit **Complete** and then **Save.**
- 5. The list of available tasks will appear. Select the desired task to be added to the work order and click on the **Save** button update the **Task** list.

TO ADD A PART TO A WORK ORDER, USE THE FOLLOWING STEPS:

1. From the Work Orders Details screen, select Parts.

The **Scan** button will search parts that are associated to this work order.

Work Order Details - 20170113004	Welcome wasique
Details Task/Labor Parts Tools Attachment Search or Scan parts No Stockroom Parts	Scan Add Stockroom Parts Non-stock Parts

2. For stockroom parts, the available parts are listed. Select the desired part to add to the work order from the list. To add a new part, select *Add Stockroom Parts*, then proceed with adding the appropriate part information and *Save*.

Nork Order Details - 20161006011	Welcome
Details Task/Labor Parts Tools Attachment	
Search or Scan parts No Scan Add Stockroom Parts Non-stock Parts	
Stockroom Parts	
PartName: Part - N- 01	
PartNumber: Part - N- 01	
StockroomName: Stockroom Noida	
PartName: Part - N- 01	
PartNumber: Part - N- 01	
StockroomName: Stockroom Noida	
PartName: 135	
PartNumber: 4415	
StockroomName: Stockroom Noida	

3. The **Part Details** screen appears. Part quantities can be updated by tapping on the quantity fields, changing the quantity and then selecting *Save*. Enter the part quantity required. For stockroom parts, you should also enter the quantity allocated. For non-stockroom parts, you must specify the part name and part number.

ProteusMINX
STOCKROOM
Type or Scan StockRoomName
PRESCOTT VALLEY
CARROLLTON
FLOWER MOUND
HEGINS Bldg 1
HEGINS Bldg 2
GRATZ

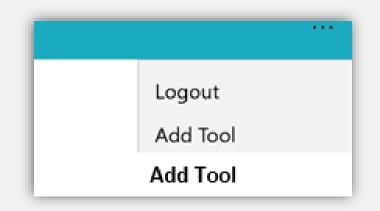
4. Confirm change to the work order parts list.

TO ADD A TOOL TO A WORK ORDER, USE THE FOLLOWING STEPS:

1. From the **Work Order Action** screen, select *Tools* to display the tool list for the work order.

Work Order Details - 20161006011						
Details Task/Labor Parts Tools Attachment						
ToolNumber: Tool -N- 01						
ToolCribName: Tool Crib - Noida						
ToolName: Tool -N- 01						
ToolNumber: Tool -N- 01						
ToolCribName: Tool Crib - Noida						
ToolName: Tool -N- 01						
ToolNumber: 678						
ToolCribName: Tool Crib - Noida						
ToolName: wotools						

2. Then select *Add Tool,* tap on the upper right-hand corner for **More** or on the *3 black dots.*

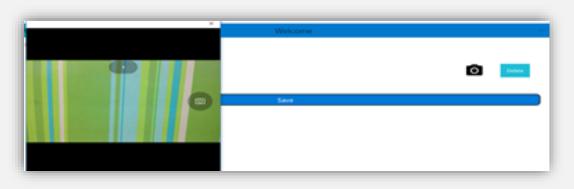


3. Add Tool Information

ProsubMitt v12			3	×
Tools	Welcome			-
Tool Crite:				
Select			×	
Tool Number:				
Select			×	1
(Add			
				_

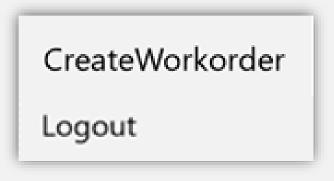
TO ADD AN ATTACHMENT TO A WORK ORDER, USE THE FOLLOWING STEPS:

 From the Work Orders Actions screen, select Attachment. The dialog allows the user to add an existing picture from the device (Gallery) or take a new picture. To add an existing picture from the device, simply select, Select Picture, which opens the device gallery by default. Select the image you wish to add and click Open. This will add the image as an attachment to the work order. To take a new picture, select the camera icon. The user can give the file a name or skip this portion. The device camera will launch, allowing the user to take a picture. Once the picture is taken, click *Apply b* (or *Cancel* to retake photo). The file will upload to the *Work Order*, and become an attachment, and *Save.*

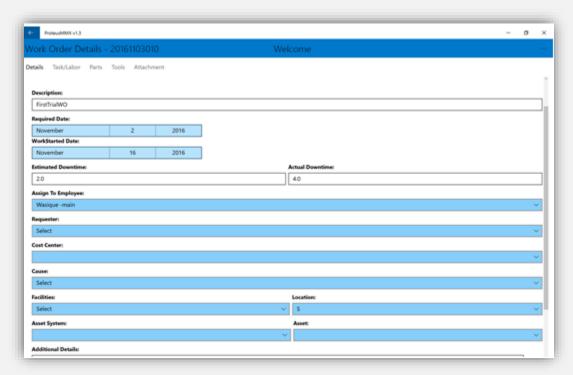


CREATING NEW WORK ORDERS

1. From the Proteus MMX Mobile Dashboard screen, click on *Work Orders* and then *New*.



 On the New Work Order screen, enter a Description, select a Target and a Required Date. These are the only fields required to create a new work order by default. Scroll down further to display more fields.

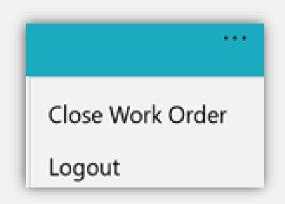


3. Click on the *Save* button to generate the work order. A confirmation message will appear.

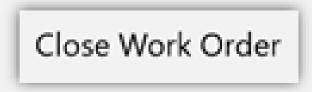
NOTE: The new work order will not show up in the work order list if the work order was unassigned or assigned to another user.

CLOSE A WORK ORDER

1. To close *Work Orders* from the **Details** screen, right click on the *Work Order* and select *Close Work Order*.



2. Or, from within the work order, go to the upper right-hand corner and select *Close Work Order*.



VIEWING CLOSED WORK ORDERS

- 1. To view closed work orders, from the **Dashboard** screen, select *Closed Work Orders*.
 - Select any work order field to type text into and search to view its details or scan the appropriate bar code.

losed \	Nork Orders					
Search or	Scan Closed Work O	rder By Asso	et Number		Scan	
Search or	Scan Closed Work O	rder By Wor	k Order Num	iber	Scan	
Search or	Scan Closed Work O	rder By Loci	ation		Scan	
Search Clo	osed Work Order By	PartNumber			Scan	
earch By C	losed Work Order Da	te				
tart Date	November	10	2016			
ind Date	November	10	2016			
(Go					

INVENTORY TRANSACTION

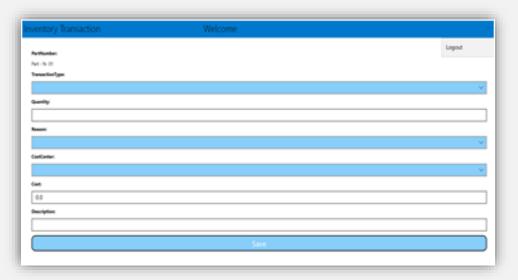
 The Inventory Transaction feature allows for adjustment of the on-hand quantity of stockroom part inventories. To access this feature from the Proteus MMX Mobile Barcode screen, select *Inventory*. This will list the stockrooms and launch the barcode scanner option. Once the part number barcode is scanned or the part number entered, the stockroom(s) will be displayed. Select the appropriate stockroom from the list.

ckroom	Welcome	
Type or Scan StockRoomName	Scan	

2. Select the appropriate part.

StockRoom Parts	Welcome
Scan or Type Part	Scan
Part Name: Part - N- 01	
Part Number: Part - N- 01	
Stockroom Name: Stock Class 1	
Part Name: Part - N- 02	
Part Number: Part - N- 02	
Stockroom Name: Stock Class 2	
Part Name: 135	
Part Number: 4415	
Stockroom Name: Stock Class 1	

3. Select what type of transaction that is to be completed (**Add, Subtract, or Replace**) by selecting from the *Transaction Type* drop-down list.



4. Enter the quantity of the transaction. Select *Cost Center*, enter *Unit Cost* and *Description* if applicable, then click *Save*. A confirmation screen will display for acknowledgement.

SERVICE REQUESTS

 From the Proteus MMX Mobile Dashboard, screen click on *Service Requests*. This will list all service requests (based on **Rights** in Proteus MMX system set-up).

Service Requests	
RequestNumber: 20161110004	
Description: service request no	
Priority:	
RequestNumber: 20161110005	
Description: SR -011	
Priority: 1-PM	
RequestNumber: 20161110018	
Description: NEW sr	
Priority:	
RequestNumber: 20161110020	
Description: Wt- SR-UK-02	
Priority:	
RequestNumber: 20161110021	
Description: Wt- SR-UK-03	
Priority: 1-PM	
RequestNumber: 20161110022	
Description: Wt- SR-UK-04	
Priority:	
RequestNumber: 20161110023	
Provincian NEWARD	

2. To accept or decline a service request, right click on that service request to display **Accept** or **Decline.** Or, from within the service request, go to the upper right-hand corner to the **3-dot Menu**.

	-	٥	×
Logout			
Accept			
Decline			

3. To create a service request, select the *Create Service Request* link in the upper righthand corner of the screen. Enter all information for the service request. Select *Save*.

	Logout Create Service Request
e Press Create S	Mex – a x iervice Request Welcome
	etalis
Additional D	
Additional D Assign To Em Select Requester: Select	
Additional D Assign To Em Select Requester: Select Cost Center: Select	
Additional D Assign To Em Select Select Cost Center: Select Select Facilities:	ydoyee:
Additional D Assign To Ent Select Requester: Select Cost Center: Select Facilities: Select	glogen Lecation V Select
Requester: Select Cost Center: Select Facilities:	glogen Lecation V Select

4. To modify a service request, select the service request and tap in the field to edit and enter the appropriate updates. Select *Save*.

Save

ASSETS

1. From the Proteus MMX Mobile Dashboard, screen click on *Assets*. This will provide a list of assets. In the search box, you can type the Asset Name, Asset Tag, or Asset Number.

ASSETS		
Scan or Type Asset		Scan
AssetName: MISCELLAN	EOUS IN DEPT.	
AssetNumber: 26-VW-T	WPW-MISC-01	
Description:		
AssetName: CONVASSE	r	
AssetNumber: CONVASS	SET	
Description:		
AssetName: MILWAUKE	E MITER SAW	
AssetNumber: 16-X-IG-1	48-SAW-01	
Description:		
AssetName: GRID RADI/	AL ARM SAW	
AssetNumber: 16-X-IG-0	SRID-SAW-03	

- 2. Select an asset to view the asset details.
 - Scroll down in the *Details* screen to view additional details.

← 1	
	ProteusMMX
Asset	t Details
Asset M	
Black	and Decker Skil Saw
Asset M	lumber:
PT-S	5-5.0-C-7764566-43437
Curren	t Runtime:
0.0	
Catego	ry:
Selec	
Vendo	ī
Selec	t
	ystem:
	•
Selec	t i i i i i i i i i i i i i i i i i i i
Descrip	tion
	ruon.
Asset T	
Asset T	
	àg:
Serial I	ag: Number:
Serial I	àg:
Serial I	ag: Number:
Daily R	ag: Number:
Serial I Daily R	ag: łumber: untime:

 From this view, a new work order can be created for the selected asset. Click on *Create Work Order* and follow the Create New Work Orders steps above.

EDITING ASSETS

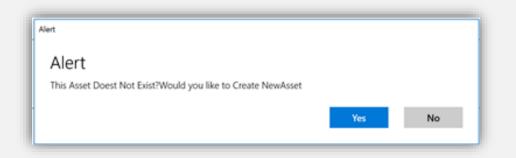
- From the Asset Detail screen; the Asset screen will be displayed. The ability to edit an asset will be dependent on the user's rights applied by the Administrator in Proteus MMX.
- 2. Once editing is complete, click on the *Save* button (at the bottom) to update the assets with the changes.

ľ	Additional Details:	
		s.
l		
Ŀ	Save	

CREATING ASSETS

Proteus MMX Mobile provides functionality that allows a user to *Create an Asset* (based on **Rights** in the Proteus MMX system set-up).

- 1. From the Dashboard, screen select *Assets*.
- 2. Scan the asset to see if it is in the system, if it is not, the user will receive this message:



3. Select *Yes*, and enter the new asset information. Select *Save*.

Create New Asset	
AssetNumber:	
048155908581	
AssetName:	
Description:	
	_
CurrentRuntime	
	_
AssetTag:	
	_
SerialNumber:	_
	_
DailyRuntime:	_
Land another	-
Manufacturer:	_
Model:	-
mustus	_
Make:	-
	-
Weight:	_
	_
	_

INTRODUCTION TO PROTEUS MMX MOBILE BARCODE MODULE

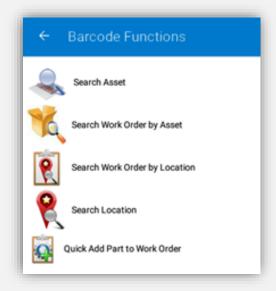
OVERVIEW

The Proteus MMX Mobile Barcode Module increases the functionality of Proteus MMX Mobile by allowing an employee to Search Assets, Create Assets or Search Work Orders by Asset by scanning barcode information.

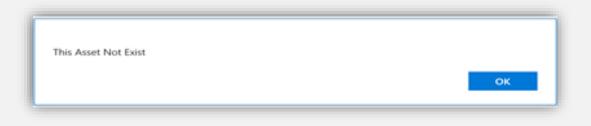
USING PROTEUS MMX MOBILE BARCODE

SEARCH ASSETS

1. From the Proteus MMX Mobile Dashboard screen, select *Search/Scan Barcode*. The following screen will appear with a list of groups of barcodes to search within.

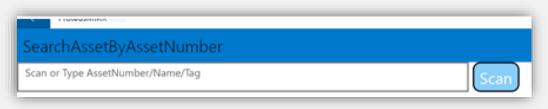


- 2. Select *Search Assets*. This will launch the barcode scanner. Once the barcode is scanned, the number appears in the display. Select *Done* to complete the action.
- 3. If the asset exists in the database, it will be displayed as follows. The details of the asset can now be displayed by selecting the asset from the list.
- 4. If the asset does not exist in the database, a message will appear as follows:



SEARCH WORK ORDER BY ASSET

 From the Proteus MMX Mobile Barcode screen, click on *Search Work Order by Asset*. This will launch the barcode scanner. Once the barcode is scanned, the work order number(s) is displayed.



- 2. All active work orders for the asset that are assigned to the current mobile user will display. The work order can then be selected from the list.
- 3. If there are no active work orders for the asset assigned to the current mobile user, a message will appear, and you'll have the option to create one or back out.

SEARCH WORK ORDER BY LOCATION

 From the Proteus MMX Mobile Barcode screen, click on *Search Work Orders by Location.* This will launch the barcode scanner. Once the barcode is scanned or the location is typed in, the associated work order number(s) appear in the display.



SEARCH LOCATION

1. From the Proteus MMX Mobile Barcode screen, click on *Search Location*. This will launch the barcode scanner. Once the barcode is scanned or the location is typed in, the associated locations are displayed.

÷	ProteusMIMX v1.2	
Loca	ationDetail	Welcome
Scan	or Search By Location	Scan

QUICK ADD PART TO WORK ORDER

 From the Proteus MMX Mobile Barcode screen, click on *Quick add Part to Work Order*. Launch the barcode scanner to scan a work order number, stockroom part or part. Once the barcode is scanned, the quantity can be typed in, and *Complete*.

÷	Add a Part	Welcome	
Scan W	fork Order Number		
_			SCAN
Scan S	tockroom		
			SCAN
Scan P	art		
			SCAN
Quanti	ty		
		COMPLETE	

RECEIVING

Proteus MMX Mobile provides functionality that allows a user to receive parts and asset from a Purchase Order.

1. From the Dashboard, select *Receiving*. This will display all open purchase orders. Select the appropriate purchase order to receive.

Purchase Orders	Welcome
Scan or Type Purchase Order No	Scan
PurchaseOrderNumber: po1 delhi	
PurchaseOrderNumber: blanket toranto	
PurchaseOrderNumber: PO T-2	
PurchaseOrderNumber: purchase order 1 newyork	
PurchaseOrderNumber: 222222	
PurchaseOrderNumber: PO	

- The details on the purchase order will be displayed including Stockroom and Non-Stockroom Parts and Asset listed on the purchase order. Selecting *Scan Barcode* allows the receiver to receive purchase order parts using the barcode scanner.
- Select parts to be received. Enter *Invoice Number* and *Packing Slip Number* if applicable – and select a *Receiver*. Click on *Save* the select *Receive*.
- 4. Enter the quantity received and click *Save*.

INTRODUCTION TO PROTEUS MMX MOBILE INSPECTION MODULE

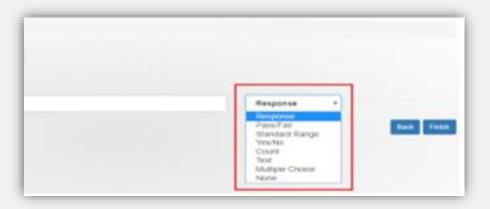
OVERVIEW

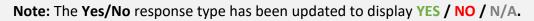
The Proteus MMX Mobile Inspection/Calibration function is an easy tool to create inspections of equipment within Proteus MMX. While performing inspection, users can enter reports on their findings using their tablets or mobile phones.

USING PROTEUS MMX MOBILE INPSECTION MODULE

- 1. Add inspection from Inspection Web (Admin Console).
 - a. Enter the following URL: proteusmmx.com/MMX37/Inspection/ The user can also login in to the Admin Console, if the user has been granted the Inspection Console Admin role.
 - b. Click *News* to create an inspection.
 - c. Select Inspection Type (Single or Group Service).
 - d. After you have selected the Inspection Type, click *Add* to add inspections/questions.

e. After you have added all necessary inspections/questions, select a *Response Type* from the **Response** drop-down menu.





YES, could be either positive or negative, if YES is positive, then it's Pass & Fail for negative.

As the user selects **Pass / Fail** for **YES; NO** would be **Fail / Pass** automatically.

- f. After selecting the **Response Type**, check the box below the **Response** dropdown. This checkbox is for **Mobile Signature**. If the checkbox is not checked, then the user wouldn't get the signature option.
- g. Click the *Edit* to create an inspection and view it.
- h. If the user selects *Group Service* from the Inspection Type drop-down, then he or she must fill in the *Section Name*. Click on *Finish* after completing the inspection.

DELETING & MODIFYING INSPECTION RECORDS

1. The user is given the ability to delete or modify inspection in the Inspections Navigator.

FOR SINGLE TYPE INSPECTION:

	1220100
expa	ind from her
	- ۹
Type	Delete
Standard Range	C'*
Yes/No	©×
Passifal	G ×
Standard Range	G ×
Yes/No	© ×

FOR GROUP TYPE INSPECTION:

Electrical inspection 🐠 🗶
Aug group 🕐 🗹 🗙
Group delete
test group ලැය 🛪
Question
pass/fail group update
range
yes/no
count
text

ADDING QUESTIONS TO GROUP INSPECTION TYPE

- When the user clicks the *plus-sign (+)* to the right of **Question 1**, a new question field will populate below it.
- 2. *Multiple Choice* responses have a *Copy* icon. By clicking this icon, the user can make a copy of the question.

	•	
Pass/Fail	+-	
Count	+-	
Text	+-	
Standard Range	+-	Copy Ico

ADDING ADDITIONAL INFORMATION TO INSPECTION RECORD

Enhancements such as **Inspection Start Date**, **Inspection Completion Date**, **Manual Timer**, **Labor Craft Code**, and **Estimated Hours** are all additional information fields available to the user.

In the Edit view of an active work order record, click the *INSP/Cal* button (to the right of *Tasks and Labor* tab, and right of the *Parts* tab).

For the Response, the user must fill out the field based on the *Inspection Type*.
 Example: Pass / Fail, Yes / No / N/A, Range, Count, etc.

Employee Name: Employee-01(Machine-01) Total INSP/Cal Time(Intromuss) Surt Time(Intromuss) Surt Time Inspection Start Date: Inspection Completion Date:		
pass fail -inspection (r)	J .	NS NS N
Estimated Hours: 5.0	Save	

 The user may manually enter the time or they can click the *Start Timer*, and the INSP/Cal timer will start. As the user clicks the *Stop Timer*, the INSP/Cal timer will be displayed, as well as the current date. However, the information is not saved yet.

Work	OrderDetails	- Work	Orde	r Num	nber: 20180	11900	
Details	Tasks and Labor		Parts	Tools	Attachments		
Tot IN: S	Employee Name: Employee-01(Machine-01) Total INSP/Cal Time(hh:mm:ss) 66:56:0 INSP/Cal Timer(hh:mm:ss) 00:00:01 Start Timer hh mm Inspection Start Date:						
	1/19/2018 12:00:00						
Ins	Inspection Completion Date:						
	1/19/2018 12:00:00						

As the user clicks on *Save* or *Save INSP/Cal*, the INSP/Cal Timer will be added in the Total INSP/Cal Time field.

Work OrderDetails - Work Order Number: 20180119001						
Details 1	fasks and Labor		Parts	Tools	Attachments	
Employee Name: Employee-01(Machine-01) Total INSP/Cal Time(hh:mm:ss) 66:56:1						
INSP/Cal Timer(hh:mm:ss) Start Timer hh mm						